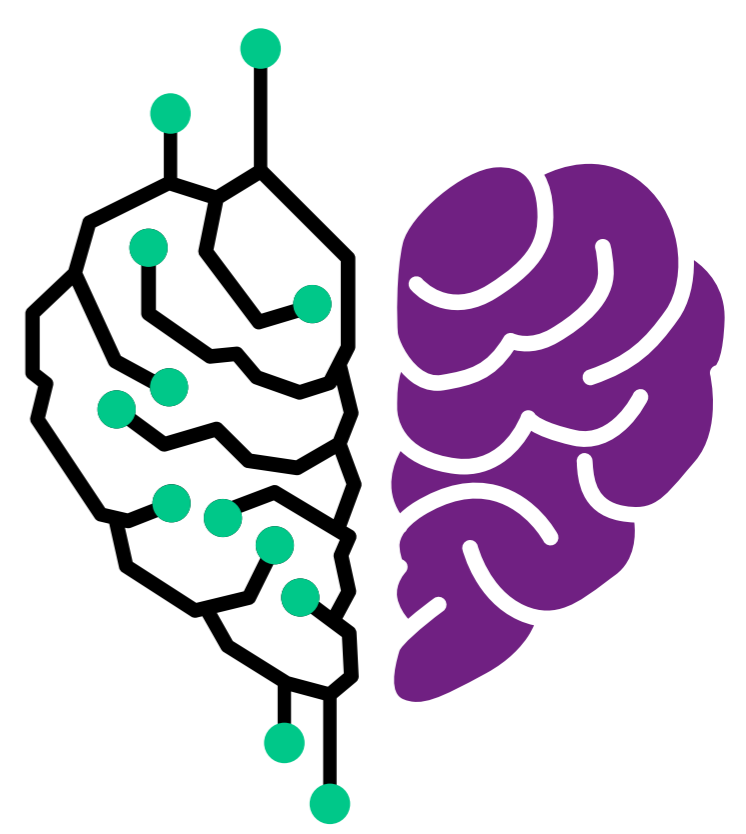


# Emerging Trends in Health Care Delivery

Three-quarters of companies plan to rapidly improve mental health provision for employees, while telehealth services are also a major focus for the coming years



## Mental health



**87%** of organisations are concerned about an increase in mental health issues among employees, due to the pandemic

### Top priorities for the next 6 months



**78%**  
Enhance mental health services and stress management

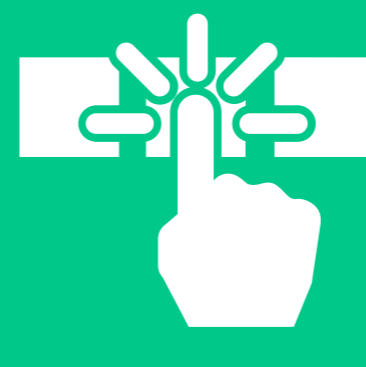


**64%**  
Raise awareness of benefit and wellbeing programmes

### Top priorities for the next 2 years



**60%**  
Enhance line manager capability to support employees

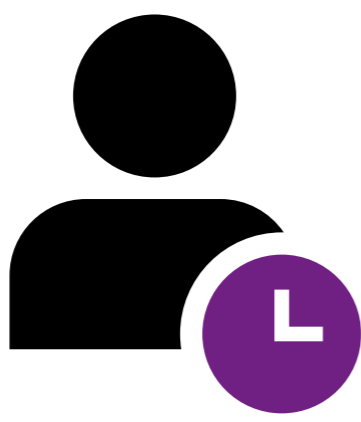


**51%**  
More apps that support physical/mental wellbeing

## Telehealth/digital services



### NHS waiting lists



**72%**  
Expect long delays to continue



**46%**  
of Employers claim they'll need to expand healthcare coverage due to pressure on the NHS



**89%**  
of organisations expect big growth in telehealth services

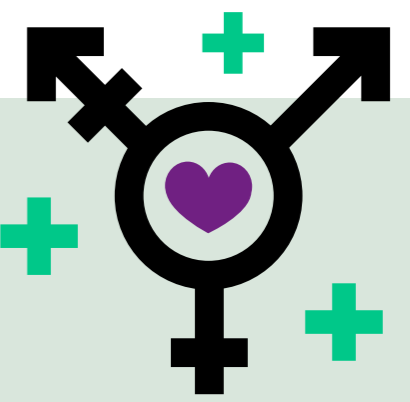
**50%** of organisations are expecting their focus on virtual health care and digital services to lead to a reduction in costs



**43%** see added complexity is seen as the biggest barrier to adopting virtual care

## Family and reproductive health

Organisations are looking to offer enhanced benefits/support...



**45%**

menopause

**38%**

specific male/female health and gender screening

**43%**

remote/online health screening and assessment